

ACCOUNTING
RESOURCE
GROUP INC

Financial Care
Concierge[®]



**Taking Care of Your
Personal Finances**

BooksTM
& Training

Financial Care *Concierge*[®]



*Do you want more organization in your financial life? Would you like a reliable expert to **take care** of your personal financial records and communications, coordinate with your advisors, pay your bills, and provide you with concise reporting and answers to your questions?*

As your **Financial Care Concierge**[®], we use our expertise to organize your financial life and bring you peace of mind.

Your **Financial Care Concierge**[®] takes care of your:

- Bill Paying & Recordkeeping
- Banking
- Credit Card Expense Tracking
- Mail Processing & Communications
- Coordination with Advisors
- Budgeting & Cash Flow Management
- Income Tax Preparation & Planning
- Additional Concierge Services

Taking Care of Your Personal Finances

An ideal service for:

- executives
- high net worth individuals or families
- widows or widowers
- individuals separated or divorced
- financial representatives



Benefits

Custom, Personalized Service

Financial experts organize, process and monitor your personal finances from our office or in your home. All your concerns and important matters are taken care of.

Privacy and Security

You can trust that your personal finances will remain strictly confidential. We are dedicated to bringing privacy and security to your financial life with the highest integrity.

Enhanced Quality of Life

We respect you and your time, and approach your important matters with confidence. We provide quality services that simplify your life.

At Accounting Resource Group, we are passionate about taking care of your personal finances. Our **Financial Care Concierge®** provides an extensive range of reliable services, bringing ease to your financial process and giving you **PEACE OF MIND.**

Financial Care Concierge®

A division of Accounting Resource Group, Inc.
Established in 1985

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Bonded and Insured

